



**ROYALE MANOR**  
**Hotels and Industries Ltd.**

17<sup>th</sup> January, 2024

RMHIL/BSE/0124/117

To,  
The Department of Corporate Services  
BSE Limited  
Ground Floor, P. J. Tower,  
Dalal Street, Mumbai - 400001

**Scrip Code: -526640**

Dear Sir,

**Sub: Allotment of Equity Shares upon conversion of Convertible Warrants on Preferential Basis.**  
**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is further to our earlier announcement dated September 04, 2023, September 30, 2023, October 18, 2023 and January 09, 2024.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors of at their meeting held on today i.e. January 17, 2024 has allotted 9,50,000 equity shares having face value of ₹10/- each fully paid up to Shree Bala Finvest Private Limited ("Promoter") consequent to the exercise of 9,50,000 Convertible Warrants held by Shree Bala Finvest Private Limited.

The allotment has been made for cash, upon the receipt of the remaining exercise price of ₹16.7325 per Convertible Warrant (being an amount equivalent to the 75% of the warrant exercise price of ₹22.31/- per warrant), aggregating to ₹1,58,95,875/- (Rupees One Crore Fifty-Eight Lakh Ninety-Five Thousand Eight Hundred Seventy-Five Only). These equity shares allotted on exercise of the warrants.

The shareholding of Shree Bala Finvest Private Limited after allotment of equity shares upon exercise of convertible Warrants will be 15.31 % of the Equity Share Capital.

***These Equity Shares shall be subject to the provisions of the Memorandum and Articles of Association of the Company and rank pari-passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof and shall be subject to lock-in for a period of 18 (eighteen) months, from the date of trading approval granted for such Equity Shares by the stock exchange, namely BSE Limited.***

**Revised Share Capital: -**

After allotment of the aforesaid equity shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from ₹18,88,22,000/- to ₹19,83,22,000/-.

In this connection, the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 are as follows:

S.N.	Particulars	Details
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1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon conversion of convertible warrants.												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities allotted: 9,50,000 Equity shares of ₹10/- each fully paid up at the ratio of 1:1 - One Equity share for every Warrant exercised.												
4	In case of preferential issue: (i) outcome of the subscription (ii) issue price /allotted price (In case of Convertible) (iii) Name of Allottees:	Upon allotment of Equity Shares, the paid capital stand at ₹19,83,22,000/- consisting of 1,98,32,200 equity shares of ₹10 each/- ₹22.31/- each arrived as per Chapter V of SEBI (ICDR) Regulations, 2018.												
	<table border="1"><thead><tr><th>S.N.</th><th>Name of Allottee</th><th>Category</th><th>No. of equity shares Allotted</th></tr></thead><tbody><tr><td>1</td><td>Shree Bala Finvest Private Limited</td><td>Promoter</td><td>9,50,000</td></tr><tr><td colspan="3"><b>Total</b></td><td><b>9,50,000</b></td></tr></tbody></table>	S.N.	Name of Allottee	Category	No. of equity shares Allotted	1	Shree Bala Finvest Private Limited	Promoter	9,50,000	<b>Total</b>			<b>9,50,000</b>	
S.N.	Name of Allottee	Category	No. of equity shares Allotted											
1	Shree Bala Finvest Private Limited	Promoter	9,50,000											
<b>Total</b>			<b>9,50,000</b>											
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA												

The above information is also being made available on the website of the Company at [www.rmhil.com](http://www.rmhil.com). Kindly take the above information on record and acknowledge.

The Board Meeting commenced at 02.30 P.M. and concluded at 03.00 P.M.

Please take the same on your record and oblige.

Thanking you,  
Yours faithfully,

**For Royale Manor Hotels and Industries Limited**

*Seema*

Seema Kalwani  
Company Secretary and Compliance Officer

